

LONDON CHAMBERLAIN

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EDUCATION

The University of Texas at Austin	Bachelor of Science, Economics Minors: Finance, Wealth Management Certificate: Programming and Computation (Computer Science) Cumulative GPA: 3.65, Major GPA: 3.77	May 2026
The University of Texas at Austin	McCombs May Term Abroad in Seoul, South Korea	May 2025

PROFESSIONAL EXPERIENCE

The Fox Alliance Wealth Advisors - Austin, TX May 2024 - Present
Client Liaison

- Settling \$280K of client alternative investment applications and assisting with \$2.1M of additional applications over 3-month span
- Improving investment proposal creation efficiency over 80% by automating calculations and client-facing documents with MS Excel
- Studied 150+ hours to pass FINRA Series 7, Series 66, and SIE exams in 3-month timeframe while working 40-hour/week schedule

Wealth Management Intern

September 2021 - May 2024

- Enabled \$20M in opportunistic investments across 900 client accounts by building MS Excel models to automate trade calculations
- Conducted lead-conversion research on 30 industry competitors to pitch optimized SMS outreach strategies to managing partners
- Produced and maintained Power BI dashboard utilizing database of 230K+ entries that depicts 3+ yrs of AUM and revenue growth
- Built Excel discounted cash flow models to assess acquisition opportunities, directly influencing \$3M in successful transactions

Westlake Securities, LLC - *Equity Research Analyst Intern*; Austin, TX

October 2024 - December 2024

Westlake Securities is a boutique middle market investment bank founded in 2003 and headquartered in Austin, Texas, United States

- Developed 8-page equity research reports for two \$20-45B market cap firms to support firm decisions and client recommendations
- Evaluated market data for 2 public energy and industrials stocks, using earnings guidance to update ratings and price expectations

James A Baker Coaching - *Technology Consultant*; Austin, TX

December 2023 - January 2024

- Achieved 20% reduction in annual operating expenses by transitioning firm's technology infrastructure to alternative platforms
- Implemented HubSpot CRM and OnceHub client scheduling software to monitor 42 planned client meetings/month on average

LEADERSHIP EXPERIENCE AND ACTIVITIES

McCombs Real Estate Center - *Real Estate Center Fellowship* Spring 2025

- Completing 17 case-based A.CRE courses covering 100+ hours to build expertise in financial modeling, underwriting, and valuation
- Pitching real estate acquisitions in 3 case competitions, leveraging market research and modeling to deliver investment proposals

Texas Blazers - *Vice Chair of Fundraising*

Fall 2024 - Present

Serving in an honorary campus organization dedicated to community service at UT and Austin, including Eastside Early College HS

- Increasing fundraising for UTIMCO-managed endowment by 51x since Fall 2023, raising over \$8K+ for UT's on-campus food pantry
- Contributing 1.5 hours weekly to tutoring and mentoring students in high school credit recovery and college readiness programs
- Assisting 8 HS seniors with college and scholarship applications, offering guidance and support with essays and financial aid forms

Collegiate DECA - *Texas Vice President*

Spring 2023 - Fall 2024

- Designed 385-member Texas career conference, including competitive event series, to facilitate student professional development
- Founded Collegiate DECA Chapter at Rice University, assisting in forming officer team and recruiting 50 active members in first year
- Established 53-member professional networking and soft-skill development event that increased member engagement by 14%

Phi Theta Kappa (PTK) International Honor Society - *College Project Officer*

Fall 2022

Directed 36-person student committee that produced college's improved campus safety initiative during one academic semester

- Coordinated 7 student-led, on-campus police interviews and distributed 600 flyers to raise awareness of growing community crime
- Fundraised \$2.2K to host 5 campus police community engagement events that provided 242 students with free safety resources

HONORS

- Forbes Best-In-State Wealth Management Teams Award (The Fox Alliance Wealth Advisors, 3x) Spring 2023 - Present
- Omicron Delta Epsilon Membership (International Honor Society for Economics) Spring 2025
- 1st Place University of Texas Undergraduate Real Estate Case Competition (Awarded \$3K Cash Winnings) Spring 2025
- 1st Place PTK College Project Pitch Competition (1 of 40 at TX Regional Conference) Spring 2023

ADDITIONAL INFORMATION

Computer Skills: MS Excel, VBA, PowerPoint, Power BI, Python, SQL, Stata, R, Tableau, Bloomberg Terminal, FactSet, Capital IQ

Certifications: FINRA Series 7, Series 66, and SIE Exams, Project Destined CRE Fundamentals Certificate, A.CRE Financial Modeling

Interests: Vinyl Record Collection, Money Stuff (Newsletter/Podcast), Trail Running, Formula 1 Racing, 35mm Film Photography

Work Eligibility: Eligible to work in the U.S. with no restrictions